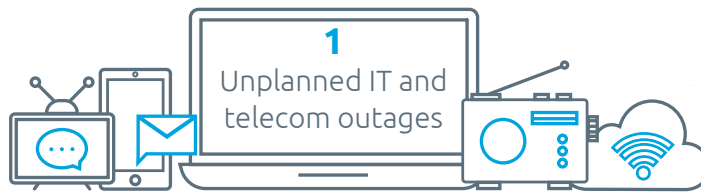




BCI Horizon Scan 2019

Top ten disruptions - past twelve months



2

Health and safety incident



3

Lack of talent/Key skills



4

Cyber attack & data breach



5

Product quality incident/
product recall



6

Adverse weather/natural disaster
(e.g. hurricane/earthquake)



7

Exchange rate volatility



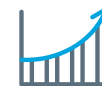
8

Natural resources shortage



9

Regulatory changes



10

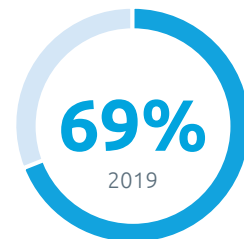
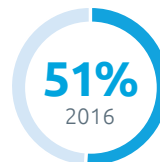
Higher cost of borrowing

Top ten threats - next twelve months



ISO 22301

69% use ISO 22301 as a framework or certify against it, confirming a growing uptake over the years



Risk and threat assessments methods



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